

Graphite – Stripe Payments Onboarding Guide

Graphite is transitioning to an in-platform integration with Stripe to power payouts to all Experts for project invoices.

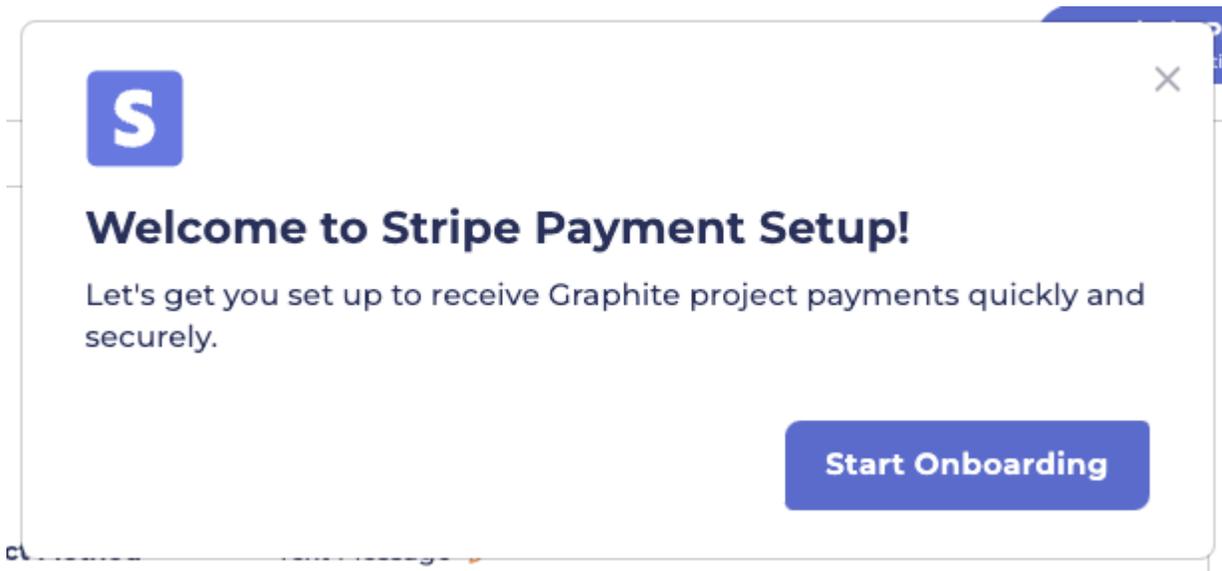
As an Expert hired for 1 or more contractor projects on Graphite **you will be automatically prompted to complete your Stripe onboarding** on logging in or accessing the work management tools of your projects so that we can remit funds to you.

Onboarding for payouts consists of a simple, guided process on Graphite to securely enter your identity & banking information – **this can take as little as 2-3 minutes!**

See below for a quick walkthrough – note that as you complete each step, all of your information is saved automatically and you can resume when ready!

Step 1 – Basic Information

[On logging in to Graphite](#) or navigating to the Work management tools on any Active project you've been hired for, you'll be automatically prompted to begin:



To start, indicate how you wish to receive payment – as an **Individual** or a **Company**. Simply enter your information, ensuring it is accurate, and proceed.

✕

Stripe Payment Onboarding

Let's start with some basic information

Select a type of account



Individual

You will be paid as an individual rather than an LLC.



Company

You have registered as a business and will be paid via it.

Personal Information

First Name

Last Name

Street Address

City

Postal Code

❓ We use Stripe to automatically transfer you funds and keep your personal bank and details secure. Click **Save and continue** to set up your payments on Stripe.

Save and Continue on Stripe



Graphite partners with Stripe for secure financial services.

← Return to Graphite

Verify your personal details

This information is collected to verify your identity, keep your account safe, and help meet legal and regulatory requirements. For more information, consult our [Privacy Policy](#).

Jason Gordon
[REDACTED]@gmail.com

[Edit](#)

Date of birth

MM / DD / YYYY

Social Security number

To verify your identity, we'll need to know your full Social Security number.

123-45-6789

[Continue](#)

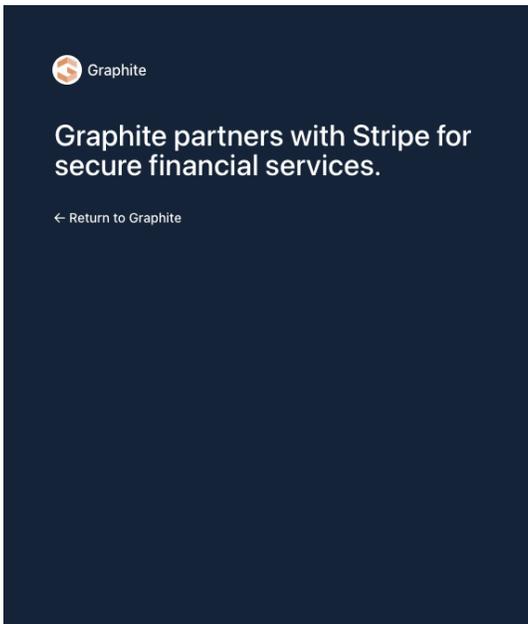
Step 3 – Business Details

Next, Stripe will ask for the URL of your business (eg, if applicable, your consulting firm website).

NOTE: Given that many Experts are paid as Individuals, and some businesses do not have URLs, a URL is NOT required. **If you do not have a business website, click the “No URL” link in the info section** and you’ll be asked to instead briefly describe your services.

Stripe requires this URL or services description for KYC purposes – this helps them verify that they are not processing payouts to fraudulent businesses.

With either a business website URL or your services description, click Continue to go to the next step.



Business details
Tell us a few details about how you earn money with Graphite.

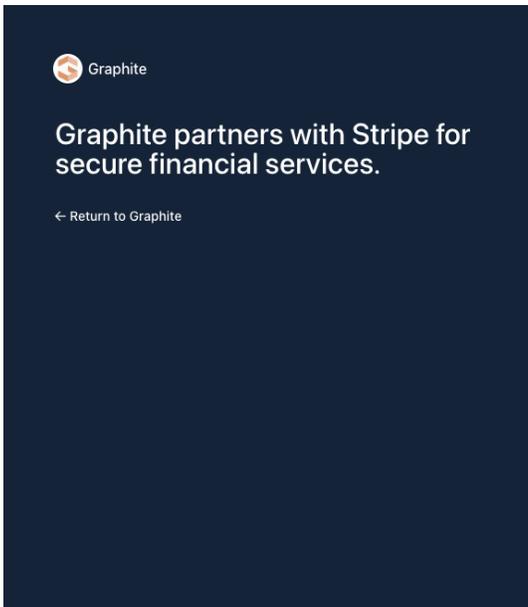
Your website

[Continue](#)

Share the website, app, social media page, or online profile where you promote or sell products or services.

[No URL?](#)

If entering services (“product”) description, please note that this can be relatively brief, and can mention the type of consulting services you provide and how invoicing runs via Graphite on a recurring or milestone basis.



Business details
Tell us a few details about how you earn money with Graphite.

Product description

[Continue](#)

Tell us which products or services you provide and when you charge customers.

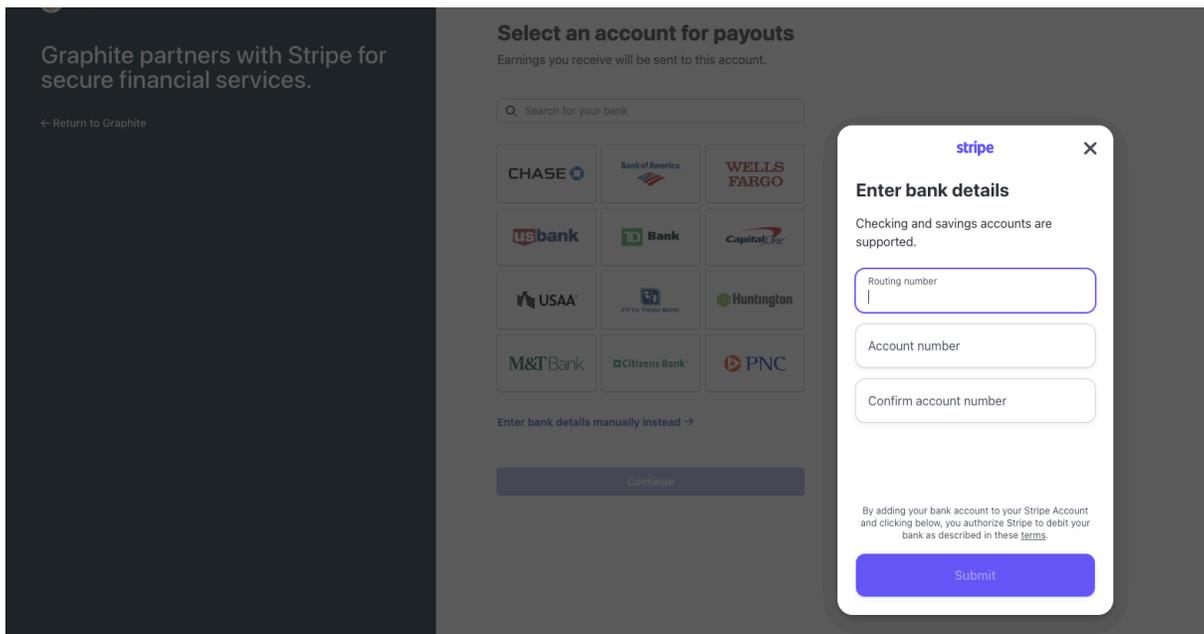
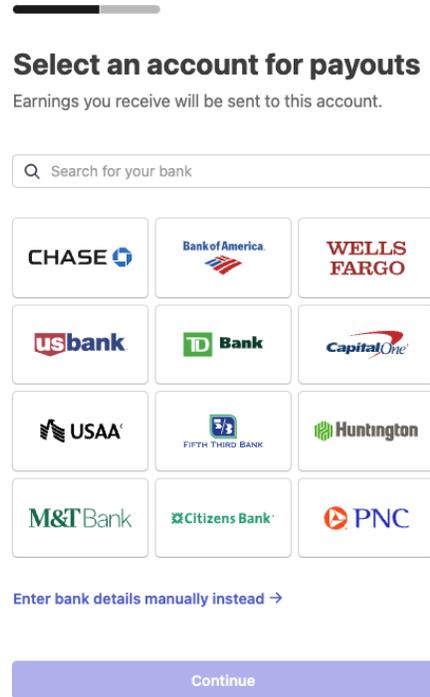
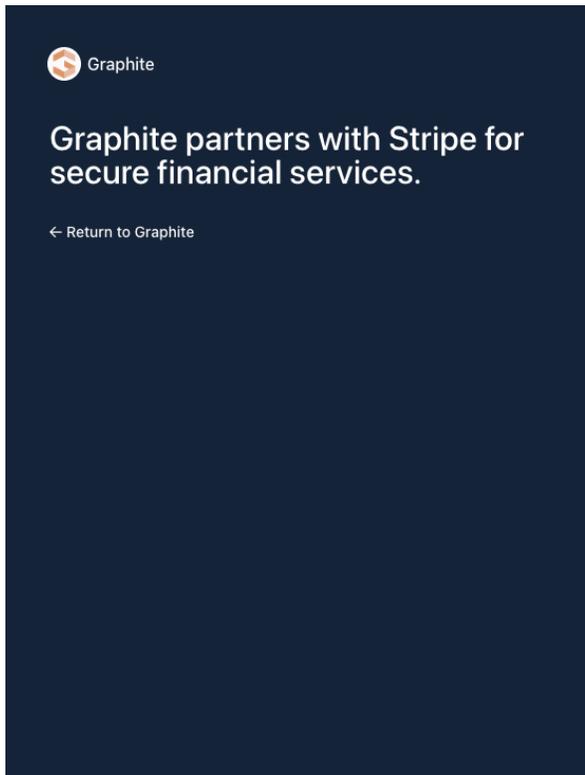
Have a URL?

By sharing a product description instead of a URL, you confirm that you don't use a website, app, social media page, or online profile to promote or sell products or services. [Learn more](#)

Step 4 – Banking Details

Stripe will now ask for your bank details so that they can send funds to you.

Link your account either via selecting your banking provider and entering your online credentials OR entering your bank account details manually, if preferred:



Step 5 – Review & Submit

You're now ready to review your info for accuracy and submit to finalize your Stripe account:



Review and submit

Take a moment to review your information.

Professional details

[Edit](#)

Jason Gordon

Personal details

Jason Gordon

[Edit](#)

██████████@gmail.com

Born on ██████████

██████████

██████████ 0 US

Other information provided

SSN

Payout details

 CHASE Bank USD Instant-eligible

[Edit](#)

021000021 •••• ██████████

By clicking Agree and submit, you agree to the **Connected Account Agreement**, to receiving autodialed text messages, and you certify that the information you have provided is complete and correct. You also acknowledge the **Acquirer Disclosure**. Our payment services provider may obtain information from credit agencies to verify your identity. This information will be used for the purposes described in their **Privacy Policy**.

Agree and submit

If Stripe requires any additional verification of your identity or business, they will communicate it to you either at this step or via email.

Note that you will need to complete this onboarding to get paid via Graphite! Please feel free to reach out to us at help@graphite.com for any questions on the status of your Stripe onboarding.